

**Downtown Columbia Tax Increment Financing  
Development Plan Financing Summary  
for Infrastructure Program Request**

	District 1A	District 1B	District 1C	District 2	District 3	Total Proceeds
<b>Sources of Funds</b>						
Bond Proceeds	\$13,822,000	\$71,627,000	\$33,330,000	\$16,121,000	\$32,278,000	\$167,178,000
Interest earned in the improvement fund	\$0	\$0	\$0	\$0	\$0	\$0
<b>Total Sources of Funds</b>	<b>\$13,822,000</b>	<b>\$71,627,000</b>	<b>\$33,330,000</b>	<b>\$16,121,000</b>	<b>\$32,278,000</b>	<b>\$167,178,000</b>
<b>Uses of Funds</b>						
Public improvements financed	<b>\$9,862,207</b>	<b>\$56,168,911</b>	<b>\$24,773,307</b>	<b>\$11,780,409</b>	<b>\$25,099,360</b>	<b>\$127,684,194</b>
Issuance costs	\$600,000	\$350,000	\$350,000	\$350,000	\$350,000	\$2,000,000
Underwriter's discount	\$276,440	\$499,703	\$499,950	\$241,815	\$559,170	\$2,077,078
Capitalized interest	\$1,719,240	\$8,035,640	\$4,373,300	\$2,136,130	\$4,886,540	\$21,150,850
Reserve fund	\$1,363,564	\$6,572,695	\$3,333,000	\$1,612,100	\$1,382,200	\$14,263,559
Rounding	\$549	\$52	\$443	\$546	\$730	\$2,319
<b>Total uses of funds</b>	<b>\$13,822,000</b>	<b>\$71,627,001</b>	<b>\$33,330,000</b>	<b>\$16,121,000</b>	<b>\$32,278,000</b>	<b>\$167,178,001</b>
<b>Assumptions</b>						
Maturity	30 years	30 years	30 years	30 years	30 years	
Interest only	2 years	2 years	2 years	2 years	2 years	
Amortization	28 years	28 years	28 years	28 years	28 years	
Average Life	22.79	22.89	22.90	22.89	22.90	
Bond Coupon Rate	6.00%	6.00%	6.50%	6.50%	6.50%	
Date bonds to be issued	15-Feb-2017	15-Feb-2017	15-Feb-2019	15-Feb-2018	15-Feb-2019	
Date payments due						
Interest	Feb. 15 and Aug15	Feb. 15 and Aug15	Feb. 15 and Aug15	Feb. 15 and Aug15	Feb. 15 and Aug15	
Principal	February 15	February 15	February 15	February 15	February 15	
Capitalized interest						
Interest funded through	15-Feb-2019	15-Feb-2019	15-Feb-2021	15-Feb-2020	15-Feb-2021	
Months interest funded	24	24	24	24	24	